

चंद्रपूर महाराष्ट्र

पान ३

बैल बंडीला धडकून मूलाचा मृत्यू तर आई जखमी

महासागर तालुका प्रतिनिधी चिमूर, दि. ३१ डिसेंबर : तालुक्यातील नेरी जवळ लागूनच असलेल्या बोथली येथील महेश मानीक सहारे वय २२ वर्षा हा तरुण आपल्या आईला घेऊन कामा निमित्त मोटरसाइकिल क्र एम एच - ३४ एयु ११३५ ने नेरी येथे जात असताना दुपारी ४ वाजताचे सुमारास शिरपूर-नेरी फाट्याजवळ शेतातून बैलबंडी एकाएकी रोडवर आल्याने



मोटरसाइकिल बैलबंडीला धडकल्याने महेश सहारेचा घटना स्थळीच मृत्यू झाल्याची सदर घटना घडली आहे.

तर त्याची आई हेमलता माणिक सहारे

वय ४५ वर्ष ह्या जखमी आहेत. त्यांच्या आई नामे हेमलता सहारे यांना पुढील उपचारासाठी उपजिल्हा रुग्णालय चिमूर येथे दाखल करण्यात आले.

मृतक महेश चे प्रेत उत्तरीय तपासणीसाठी उपजिल्हा रुग्णालयात आणण्यात आले. घटनेचा पुढील तपास चिमूर पोलीस करित आहे.

शारिरिक विकासातुन शैक्षणिक प्रगती साधा - खा. धानोरकर

महासागर प्रतिनिधी चंद्रपूर, दि. ३१ डिसेंबर : क्रिडा गुणांगमुळे शारिरिक विकासाचे योग्य संतुलन राहत असून त्यामुळे योग्य रित्या शैक्षणिक विकास साधू शकत असल्याचे मत खा. प्रतिभा धानोरकर यांनी हिरालाल लोया विद्यालय, वरोरा येथील क्रिडा व सांस्कृतिक महोत्सवाच्या उद्घाटन प्रसंगी आपले मत व्यक्त केले.

वरोरा येथील हिरालाल लोया विद्यालयात क्रिडा व सांस्कृतिक महोत्सवाचे आयोजन करण्यात आले होते.

वर्षभरात सुमारे १४३ पशुधनाचा फडशा !

सावली तालुक्यातील गावांमध्ये वाघ, बिबट्याची दहशत कायम; उपाययोजना करण्याची मागणी

सुधाकर दुधे सावली, दि. ३१ डिसेंबर : सावली तालुक्यामध्ये वाघ, बिबट्याकडून होत असलेल्या पशुधनाचा शिकारीचा विषय शेतकऱ्यांसाठी चिंतेचा ठरत आहे. जानेवारी २०२४ ते डिसेंबर २०२४ या बारा महिन्यांच्या कालावधीतच सुमारे १४३ पशुधनाचा शिकारी वाघ, बिबट्याकडून करण्यात आलेल्या आहेत. वाघ, बिबट्या हल्ल्यात मृत्यूमुखी पडलेल्या पशुधन मालकांना जवळपास ३२ लाख ५० हजार रुपयांची मदत वनविभागाकडून देण्यात आली आहे.



महिन्यांच्या कालावधीमध्ये तालुक्यात जवळपास १५० पाळीव प्राण्यांच्या शिकारीचा घटना घडलेल्या आहेत, यामध्ये विशेषतः गाय, म्हस, शेळी, मेंढी बकरा, बैल, यांच्यावर

बिबट्या हा साधारणपणे त्याच्या उंची पेक्षा कमी असणाऱ्या प्राण्यांवर हल्ला करत असतो. त्याची शिकारीची वेळ शक्यतो पहाटे व सायंकाळच्या दरम्यान असते. नागरिकांनी शेतात काम करताना मोबाईलवर मोठ्याने गाणे लावणे, टॉर्च, काठीचा वापर करावा. तसेच मजुरांनी गुपने काम करावे. लहान मुलांची विशेष काळजी घ्यावी.

विनोद धुर्वे वनपरिक्षेत्र अधिकारी, वनविभाग सावली

'ती' गावे बिबट्यासाठी नंदनवन सामदा, सामदा, सोनापूर, वाघोली, डोनाळा, कापसी, लोढोली, रुद्रापूर, खेडी, उपरी, सिरशी, घोडेवाही, सादगड, टेकाडी, चारगाव, मानकाय, बोरमाळ, चकविरखल, सायमारा, पालेबावसा, करगाव, जणकापूर, मेहा या परिसरात मोठ्या प्रमाणात पाळीव प्राण्यांचे शिकार बिबट्याकडून करण्यात आलेल्या आहेत. वनविभागाच्या वतीने गावोगावी बिबट्या बाबत जनजागृती करण्यात येत आहे. बिबट्याने पाळीव प्राण्यांच्या शिकारी मोठ्या प्रमाणात केले असले तरी वाघ व बिबट्याकडून मानवावरील हल्ले तालुक्यात होत आहेत.

बिबट व वाघ त्यांच्या संरक्षणाबाबत कठोर कायदे करण्यात आलेले आहेत. मात्र गावोगावी तसेच शहरी व मानवी वस्तीत देखील बीबट्या व वाघाकडून पाळीव प्राण्यांची होणारी शिकार तसेच अनेक नागरिकांचा बळी घेण्यात आला आहे. त्यामुळे वाघ व बीबट्यांच्या नियंत्रणाबाबत शासनाने वेळीच दखल घेण्याची गरज आहे.

लताताई लाकडे नगराध्यक्ष, नगरपंचायत सावली

मागणी करुनही पिंजरा लावला जात नाही !

ज्या भागात पाळीव प्राण्यांच्या शिकारीचा घटना घडत आहेत अशा ठिकाणी बिबट्याला पकडण्यासाठी सहजासहजी पिंजराही लावण्यात येत नाही. पिंजरा लावण्यासाठी परवानगी घेण्यासाठी वनविभागाला देखील किंवा प्रक्रिया पार पाडावी लागते. त्यामुळे नागरिकांनी मागणी करून देखील पिंजरा लावण्यात येत नाही. त्यामुळे नागरिकांमधून देखील नाराजी व्यक्त करण्यात येत असते.

होऊन बसली आहे. शासकीय नियमानुसार ज्या पाळीव प्राण्यांपासून शेतकऱ्यांना उत्पन्न मिळते, अशा पाळीव प्राण्यांची शिकार वन्यप्राण्यांकडून करण्यात आली तरच मदत मिळत असते. तालुक्यात अनेक पाळीव प्राण्यांची शिकारी वाघ व बिबट्यांकडून केलेल्या आहेत.

घोडाझरी पर्यटन बंद नागरिकांची नाराजी

महासागर तालुका प्रतिनिधी नागभोड, दि. ३१ डिसेंबर :

चंद्रपूर जिल्ह्यातील घोडाझरी पर्यटन गेल्या चार महिन्यांपासून बंद आहे मात्र बाहेर ठिकाणाहून येणाऱ्यांना आनंद मिळावा म्हणून तलावतील मच्छी केंद्र येथे मासे विक्री व सोबतच ताजे फिश फ्राय मिळत असल्याने अनेक पर्यटक या केंद्रावर भेटी घेत फिश फ्राय आणि सोबत मच्छी विकत घेत आपला आनंद घेत असतात तर काही पर्यटक तलावतील पाण्याचा आनंद घेतात मात्र त्या ठिकाणी नवीन पर्यटकाना माहिती नसल्याने आणि मार्गदर्शन मिळत नाही यामुळे अपघात होऊ शकतो याकरिता वन विभागाने घोडाझरी प्रवेश मिळताच त्यांनी तलाव परिसरात भ्रमती करावी. जंगल परिसरात वाघाची व वन्य प्राण्याचा वावर असल्याने पर्यटकांनी योग्य काळजी घ्यावी. घोडाझरी येथील मच्छी केंद्रात ताजे मासे व फिश फ्राय मिळत असल्याने केंद्रातील संचालकांना रोजगार मिळाला आहे यामुळे पर्यटक मच्छी विकत घेणे आणि फ्राय यावर ३१ डिसेंबर रोजी ताव मारत असल्याचे चित्र दिसून येत आहे.

शिक्षण साहित्य स्पर्धेत मुसरतजहाँ खान तालुक्यातून प्रथम

५२ वे तालुका स्तरीय विज्ञान प्रदर्शनी

महासागर तालुका प्रतिनिधी चिमूर, दि. ३१ डिसेंबर : शिवाजी पब्लिक स्कूल व ज्युनिअर कॉलेज भिंसी येथे २६, २७ व २८ डिसेंबर ला ५२ वे तालुकास्तरीय विज्ञान प्रदर्शनी २०२४/२५/चे आयोजन शिक्षण विभागामार्फत करण्यात आले होते.

यात शिक्षक शैक्षणिक साहित्य (प्राथमिक गटात) जिल्हा परिषद उच्च प्राथमिक शाळा कपर्ळी बिल्डिंग भिंसी येथील विज्ञान विषय शिक्षिका

मुसरतजहाँ अलीमोहम्मद खान (सौ. मुसरतजहाँ परवेज शेख) यांचा प्रथम क्रमांक आला. त्यांनी गणितीय मॉडेलिंग व संगणकीय विचार या विषयांतर्गत शैक्षणिक साहित्य निर्माण करून सादरीकरण केले. महाराष्ट्र राज्याचे माजी राज्यमंत्री रमेशकुमार राजभे येथल्या हस्ते प्रमाणपत्र सन्मानचिन्ह व मेडल देऊन सन्मानित करण्यात आले.

यावेळी माजी मंत्री डॉ रमेशकुमार गजबे, शोभाताई

उघडे, श्री विठ्ठल रूखमाई जिनिंग व फ्रेसिंग भिंसी चे संचालक रमेश बानकर, श्री गृप ऑफ एज्युकेशन सोसायटी चे कोषाध्यक्ष भुनेश्वर उघडे, सचिव नितेश उघडे, शिवाजी पब्लिक स्कूल व ज्युनिअर कॉलेज भिंसी चे पाचार्य अविनाश बोरकर आदि मान्यवर उपस्थित होते.

सकाळी १० वाज विज्ञान प्रदर्शनीमध्ये गुरुवार ला पतिकृतीची नोंदनी व मॉडिंग, दुपारी १२ वाजता मान्यवरांचे हस्ते उद्घाटन, शुक्रवार ला सकाळी १० ते २ वाजता विज्ञान प्रदर्शनी पाहण्यास खुले, सकाळी ११ वाजता वक्तृत्व स्पर्धा, निबंध स्पर्धा, पत्रनमजुजा, शनिवार ला समारोप व बक्षिस वितरण सोहळा आयोजित करण्यात आला होता.

भिंसी पोलिस ठाण्यावर मोर्चा धडकला

महासागर तालुका प्रतिनिधी चिमूर, दि. ३१ डिसेंबर : पोलीस स्टेशन भिंसी अंतर्गत स्थानिक ८ वर्षीय बालकाला माजी प्राचार्य, पत्नी व २५ वर्षे वयाचा मुलगा यांनी त्यांच्या वाहनाला हात लावला म्हणून बुधवारला अमानुष मारहाण केली परंतु पोलीसांनी एन सी देऊन आरोपींना मोकळी सोडल्यामुळे शनिवारला भन्ते चैतीय संगारामगोरी यांचे नेतृत्वात पोलीस स्टेशन भिंसी येथे जनसमुदाय धडकताच गुन्हा नोंद करून दोन आरोपींना अटक करण्यात आलेली आहे. पिडीत बालक मंथन शंकर रामटेके वय ८ वर्षे याला सेवा निवृत्त माजी प्राचार्य सुधाकर पांडुरंग गोहणे, पत्नी कांचन सुधाकर गोहणे व मयूर सुधाकर गोहणे वय २५ वर्षे सर्व राहणार भिंसी यांनी त्यांच्या वाहनाला हात लावला म्हणून दिडशे फुट अंतरावरून ओढत नेले.

उत्कृष्ट शिक्षक पुरस्काराने डॉ. चटप सन्मानित

महासागर तालुका प्रतिनिधी कोरपना, दि. ३१ डिसेंबर : कोरपना तालुक्यातील मूळचे आवरपूर येथील रहिवाशी किसनराव चटप यांचे सुपुत्र डॉ. विवेकानंद चटप यांना नुकताच उत्कृष्ट शिक्षक पुरस्कार देण्यात आला. कवियत्री बहिणाबाई चौधरी उत्तर महाराष्ट्र विद्यापीठ जळगाव तर्फे सदर पुरस्कार देण्यात आला. डॉ. विवेकानंद चटप सध्या एच आर पेटेल इन्स्टिट्यूट ऑफ फार्मासिटिकल एज्युकेशन अँड रिसर्च सेंटर शिरपूर धुळे येथे प्राध्यापक म्हणून कार्यरत आहे. त्यांना लोकाभिमुख शैक्षणिक अध्यापन क्षेत्रामध्ये केलेल्या कार्यासाठी हा पुरस्कार देण्यात आला.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO UNITS OR SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

CALIBER UNEARTHING POSSIBILITIES

CALIBER MINING AND LOGISTICS LIMITED

(FORMERLY KNOWN AS CALIBER MERCANTILE PRIVATE LIMITED)

Our Company was incorporated as 'Caliber Mercantile Private Limited' a private limited company under the Companies Act, 2013 pursuant to the certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on July 3, 2014. The name of our Company was subsequently changed to 'Caliber Mining and Logistics Private Limited', pursuant to a resolution passed by our Board of Directors on June 17, 2024 and a special resolution passed by our Shareholders on July 5, 2024 and a fresh certificate of incorporation was issued by the RoC on July 29, 2024. Subsequently, the name of our Company was changed from 'Caliber Mining and Logistics Private Limited' to 'Caliber Mining and Logistics Limited' pursuant to conversion of our Company from a private limited company to a public limited company, pursuant to a resolution passed by our Board of Directors on July 29, 2024 and a special resolution passed by our Shareholders on July 30, 2024, and a fresh certificate pursuant to such conversion was issued by the RoC on September 10, 2024. For further details, see "History and Certain Corporate Matters" on page 287 of the draft red herring prospectus dated December 30, 2024 (the "DRHP" or the "Draft Red Herring Prospectus").

Corporate Identity Number: U74999MH2014PLC255811
Registered Office: MIDC Chandrapur Industrial Area, Plot No. B-38 to B-48, Chinchala Village, Chandrapur - 442406, Maharashtra, India
Corporate Office: Park Avenue, 11th Floor, Chhaoni Rd, New Colony, Nagpur - 440 001, Maharashtra, India
Contact Person: Riddhi Harish Varma, Company Secretary and Compliance Officer; Tel: + 91 7122996128; E-mail: investors@cml.in, Website: www.cml.in

OUR PROMOTERS: MOHIT SATISHKUMAR CHADDA, ANUJ KRISHANLAL CHADDA, MANISH KRISHANLAL CHADDA, RAHUL ROSHANLAL CHADDA AND PRIYA ANUJ CHADDA

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 60,000.00 LAKHS COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 50,000.00 LAKHS BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 10,000.00 LAKHS COMPRISING AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES BY MOHIT SATISHKUMAR CHADDA AGGREGATING UP TO ₹ 2,500.00 LAKHS, [●] EQUITY SHARES BY ANUJ KRISHANLAL CHADDA AGGREGATING UP TO ₹ 2,500.00 LAKHS, [●] EQUITY SHARES BY MANISH KRISHANLAL CHADDA AGGREGATING UP TO ₹ 2,500.00 LAKHS AND [●] EQUITY SHARES BY RAHUL ROSHANLAL CHADDA AGGREGATING UP TO ₹ 2,500.00 LAKHS (THE "PROMOTER SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY MAY, IN CONSULTATION WITH THE BRLM, CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES FOR CASH CONSIDERATION AGGREGATING UP TO ₹ 10,000.00 LAKHS, PRIOR TO FILING OF THE RED HERRING PROSPECTUS (THE "PRE-IPO PLACEMENT"). THE PRICE OF THE SPECIFIED SECURITIES ALLOTTED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE DETERMINED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM"), PRIOR TO THE COMPLETION OF THE OFFER AND IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR"). THE PRE-IPO PLACEMENT SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [●] EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, in consultation with the Book Running Lead Manager, may for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") (of which one-third of the Non-Institutional Portion shall be reserved for Bidders with an application size between ₹ 2 lakhs up to ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" on page 480 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on December 31, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, the website of the Book Running Lead Manager ("BRLM"), i.e., DAM Capital Advisors Limited at www.damcapital.in and the website of the Company at www.cml.in. The Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of the Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLM and/or the Company Secretary and Compliance Officer of the Company at their respective addresses mentioned herein in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of the Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 36 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 287 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 97 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
<p>DAM Capital Advisors Limited One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 22-4202 2500; Email: caliber.ipo@damcapital.in Website: www.damcapital.in Investor Grievance ID: compliance@damcapital.in Contact Person: Arpi Chheda SEBI Registration Number: MB/IN/M000011336</p>	<p>KFin Technologies Limited Selenium, Tower B, Plot No-31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032 Telangana, India Tel: +91 4067162222 / 18003094001 E-mail: cml.ipo@kfinitech.com Investor Grievance ID: einward.ris@kfinitech.com; Website: www.kfinitech.com Contact Person: M Murali Krishna SEBI Registration Number: INR000000221</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

For CALIBER MINING AND LOGISTICS LIMITED (FORMERLY KNOWN AS CALIBER MERCANTILE PRIVATE LIMITED) On behalf of the Board of Directors Sd/- Riddhi Harish Varma Company Secretary and Compliance Officer

Date : December 31, 2024
Place : Chandrapur, Maharashtra

CALIBER MINING AND LOGISTICS LIMITED (FORMERLY KNOWN AS CALIBER MERCANTILE PRIVATE LIMITED) is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated December 30, 2024 with SEBI and the Stock Exchanges on December 31, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, the website of the BRLM, i.e., DAM Capital Advisors Limited at www.damcapital.in and the website of the Company at www.cml.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 36 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and Stock Exchanges and should rely on the RHP, for making investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold except in compliance with the applicable laws of such jurisdiction.