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PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the DRHP)



CALIBER MINING AND LOGISTICS LIMITED
(FORMERLY KNOWN AS CALIBER MERCANTILE PRIVATE LIMITED)

Our Company was incorporated as 'Caliber Mercantile Private Limited' a private limited company under the Companies Act, 2013 pursuant to the certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on July 3, 2014. The name of our Company was subsequently changed to 'Caliber Mining and Logistics Private Limited', pursuant to a resolution passed by our Board of Directors on June 17, 2024 and a special resolution passed by our Shareholders on July 5, 2024 and a fresh certificate of incorporation was issued by the RoC on July 29, 2024. Subsequently, the name of our Company was changed from 'Caliber Mining and Logistics Private Limited' to 'Caliber Mining and Logistics Limited' pursuant to conversion of our Company from a private limited company to a public limited company, pursuant to a resolution passed by our Board of Directors on July 29, 2024 and a special resolution passed by our Shareholders on July 30, 2024, and a fresh certificate pursuant to such conversion was issued by the RoC on September 10, 2024. For further details, see "History and Certain Corporate Matters" on page 287 of the draft red herring prospectus dated December 30, 2024 (the "DRHP" or the "Draft Red Herring Prospectus").

Corporate Identity Number: U74999MH2014PLC255811

Registered Office: MIDC Chandrapur Industrial Area, Plot No. B-38 to B-48, Chinchala Village, Chandrapur – 442406, Maharashtra, India

Corporate Office: Park Avenue, 11th Floor, Chhaoni Rd, New Colony, Nagpur – 440 001, Maharashtra, India

Contact Person: Riddhi Harish Varma, Company Secretary and Compliance Officer; Tel: + 91 7122996128; E-mail: investors@cmll.in; Website: www.cmll.in

OUR PROMOTERS: MOHIT SATISHKUMAR CHADDA, ANUJ KRISHANLAL CHADDA, MANISH KRISHANLAL CHADDA, RAHUL ROSHANLAL CHADDA AND PRIYA ANUJ CHADDA

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 60,000.00 LAKHS COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹50,000.00 LAKHS BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹10,000.00 LAKHS COMPRISING AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES BY MOHIT SATISHKUMAR CHADDA AGGREGATING UP TO ₹2,500.00 LAKHS, [●] EQUITY SHARES BY ANUJ KRISHANLAL CHADDA AGGREGATING UP TO ₹2,500.00 LAKHS, [●] EQUITY SHARES BY MANISH KRISHANLAL CHADDA AGGREGATING UP TO ₹2,500.00 LAKHS AND [●] EQUITY SHARES BY RAHUL ROSHANLAL CHADDA AGGREGATING UP TO ₹2,500.00 LAKHS (THE "PROMOTER SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

NOTICE TO INVESTORS:

CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED DECEMBER 30, 2024 READ ALONG WITH THE ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED MAY 21, 2025 ("DRHP") (SUCH CORRIGENDUM, THE "CORRIGENDUM")

This is with reference to the DRHP filed by our Company with the SEBI and the Stock Exchanges. Potential Bidders may note the following:

1. In addition to the Promoter Group members disclosed on page 323 of the DRHP in "Our Promoters and Promoter Group" section, the following entities also formed part of the Promoter Group as on the date of the DRHP in accordance with Regulation 2(1)(pp) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"):

- a) Anuj Krishnalal Chadda (HUF);
- b) Honey Chachra (HUF);
- c) M/s Kapila Trading Co;
- d) KKC Group;
- e) Krishnakumar Dogaram Chadda HUF;
- f) KSR Engineering & Fabrication;
- g) Manish Krishnalal Chadda (HUF);
- h) Rahul Roshanlal Chadda (HUF);
- i) Roshanlal Dogaram Chadda HUF;
- j) Rukhmani Sushant Jadhav;
- k) Swami Fragrances;
- l) Y P Sales;
- m) Mohit Satishkumar Chadda (HUF); and
- n) SKC Group

(collectively, "Additional Promoter Group Entities")

Accordingly, all references to the term 'Promoter Group' in the DRHP will include the Additional Promoter Group Entities. As on the date of the DRHP, the Additional Promoter Group Entities were in compliance with Regulation 5 of the SEBI ICDR Regulations.

2. We had inadvertently provided a negative disclosure on page 324 in "Our Group Companies" section. It is clarified that KSR Motors Private Limited is a Group Company in terms of Regulation 2(1)(i) of the SEBI ICDR Regulations and the Materiality Policy. This Corrigendum is filed to provide the requisite information and ensure that the DRHP reflects complete and accurate details of all Group Companies of the Company. The section titled "Our Group Companies" in the DRHP should be read as follows:

In terms of SEBI ICDR Regulations, the term "group companies" includes (i) such companies (other than the promoter and subsidiary(ies)) with which the issuer company had related party transactions during the period for which financial information is disclosed in the offer documents, as covered under applicable accounting standards, and (ii) any other companies considered material by the board of directors.

Accordingly, for (i) above, all such companies with which our Company has had related party transactions during the periods covered in the Restated Financial Information, as covered under the applicable accounting standards (INDAS 24), shall be considered as group companies.

In addition, pursuant to the Materiality Policy, for the purposes of (ii) above, a company (other than the companies categorised in (i) above) shall be considered "material" and will be disclosed as a group company if it is forming part of the promoter group in terms of Regulation 2(1)(pp) of the SEBI ICDR Regulations and with which the Company has had one or more related party transactions in the most recent financial year or stub period as applicable, which individually or in aggregate, exceed 10% of the total revenue from operations of the Company, for the last completed financial year or stub period, as applicable, as per the Restated Financial Information.

Based on the parameters outlined above, as on the date of this Draft Red Herring Prospectus, our Board has identified the following as Group Company:

1. KSR Motors Private Limited

Details of our Group Company:

Sr. No.	Group Company	Registered office
1.	KSR Motors Private Limited	Honda Car Showroom, S.No.59/B, Mauza Wadgaon, Chandrapur, Maharashtra, India, 442401

In accordance with the SEBI ICDR Regulations, information with respect to: (i) reserves (excluding revaluation reserve); (ii) sales; (iii) profit/(loss) after tax; (iv) basic earnings per share; (v) diluted earnings per share; and (vi) net asset value, of our Group Company determined on the basis of its annual turnover, based on its audited financial statements for the preceding three years shall be hosted on our website at <https://cmll.in>.

Our Company has provided link to our website solely to comply with the requirements specified under the SEBI ICDR Regulations. Such financial information of the Group Company and other information provided on the website given above does not constitute a part of this Draft Red Herring Prospectus. The information provided on the websites given above should not be relied upon or used as a basis for any investment decision.

Neither our Company nor the BRLM or the Promoter Selling Shareholders nor any of our Company's or BRLM's respective directors, employees, affiliates, associates, advisors, agents or representatives accept any liability whatsoever for any loss arising from any information presented or contained in the websites given above.

Nature and extent of interests of our Group Company

In the promotion of our Company

As on the date of this Draft Red Herring Prospectus, our Group Company does not have any interest in the promotion of our Company.

In the properties acquired by our Company in the past three years before filing this Draft Red Herring Prospectus or proposed to be acquired by our Company

Our Group Company is not interested in any property acquired by our Company in the three years preceding the date of this Draft Red Herring Prospectus or proposed to be acquired by our Company.

In transactions for acquisition of land, construction of building and supply of machinery, etc

As on the date of this Draft Red Herring Prospectus, our Group Company is not interested in any transaction for acquisition of land, construction of building and supply of machinery etc of our Company.

Business interest of our Group Company

As on the date of this Draft Red Herring Prospectus, our Group Company does not have any business interests in our Company.

Related business transactions

Except as disclosed in and under "Restated Financial Information – Note 29 - Related Party Disclosures" on page 370, there are no other related business transactions with our Group Company which are significant to the financial performance of our Company.

Common pursuits

As on the date of this Draft Red Herring Prospectus, our Group Company does not have any common pursuits with our Company.

Other confirmations

As on the date of this Draft Red Herring Prospectus, there is no conflict of interest between the suppliers of raw materials and third-party service providers (which are crucial for operations of our Company) and our Group Company and its directors.

As on the date of this Draft Red Herring Prospectus, there is no conflict of interest between the lessor of the immovable properties (which are crucial for operations of our Company) and our Group Company and its directors.

Our Group Company does not have any securities listed on any stock exchange.

Litigation

As on date of this Draft Red Herring Prospectus, our Group Company is not party to any pending litigation which has a material impact on our Company.

The information in this Corrigendum supplements the information in the DRHP and the above changes are to be read in conjunction with the DRHP and accordingly, relevant references in the DRHP stand updated pursuant to the disclosures in this Corrigendum. This Corrigendum does not reflect all the changes that have occurred between the date of filing of the DRHP with the SEBI and the Stock Exchanges and the date hereof, and accordingly, does not include all the changes and/ or updates that will be included in the Red Herring Prospectus, the Prospectus, and the abridged prospectus. The DRHP will be suitably updated, pursuant to the aforementioned changes, in the Red Herring Prospectus, the Prospectus, and the abridged prospectus as and when filed with the RoC, the SEBI and the Stock Exchanges. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

This Corrigendum which will also be filed with SEBI and the Stock Exchanges, shall be made available to the public for comments for a period of at least 21 days from the date of publication of this Corrigendum and shall be available on the website of SEBI at www.sebi.gov.in, the websites of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at www.cmll.in, and the website of the Book Running Lead Manager, i.e., DAM Capital Advisors Limited at www.damcapital.in.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 DAM Capital Advisors Limited Altimus 2202, Level 22 ,Pandurang Budhkar Marg Worli, Mumbai 400018 , Maharashtra, India Telephone: +91 22-4202 2500; Email: caliber.ipo@damcapital.in Website: www.damcapital.in Investor Grievance ID: compliance@damcapital.in Contact Person: Arpi Chheda SEBI Registration Number: MB/INM000011336	 KFin Technologies Limited Selenium, Tower B, Plot No-31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032 Telangana, India Tel: +91 4067162222 / 18003094001 E-mail: cmll.ipo@kfintech.com Investor Grievance ID: einward.ris@kfintech.com ; Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration Number: INR0000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

For CALIBER MINING AND LOGISTICS LIMITED (FORMERLY KNOWN AS CALIBER MERCANTILE PRIVATE LIMITED)

On behalf of the Board of Directors

Sd/-

Date : June 09, 2026

Riddhi Harish Varma

Place : Chandrapur, Maharashtra

Company Secretary and Compliance Officer

CALIBER MINING AND LOGISTICS LIMITED (FORMERLY KNOWN AS CALIBER MERCANTILE PRIVATE LIMITED) is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated December 30, 2024 with SEBI and the Stock Exchanges on December 31, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, the website of the BRLM, i.e. DAM Capital Advisors Limited at www.damcapital.in and the website of the Company at www.cmll.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 36 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and Stock Exchanges and should rely on the RHP, for making investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold except in compliance with the applicable laws of such jurisdiction.