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Initial public offer of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

Please scan this QR code to view the Prospectus, Red Herring Prospectus and Abridged Prospectus

CALIBER™
Unearthing Possibilities

CALIBER MINING AND LOGISTICS LIMITED

(FORMERLY KNOWN AS CALIBER MERCANTILE PRIVATE LIMITED)

(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was incorporated as 'Caliber Mercantile Private Limited' a private limited company under the Companies Act, 2013 pursuant to the certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai on July 3, 2014. The name of our Company was subsequently changed to 'Caliber Mining and Logistics Private Limited', pursuant to a resolution passed by our Board of Directors on June 17, 2024 and a special resolution passed by our Shareholders on July 5, 2024 and a fresh certificate of incorporation was issued by the Registrar of Companies, Central Processing Centre on July 29, 2024. Subsequently, the name of our Company was changed from 'Caliber Mining and Logistics Private Limited' to 'Caliber Mining and Logistics Limited' pursuant to conversion of our Company from a private limited company to a public limited company, pursuant to a resolution passed by our Board of Directors on July 29, 2024 and a special resolution passed by our Shareholders on July 30, 2024, and a fresh certificate pursuant to such conversion was issued by the Registrar of Companies, Central Processing Centre on September 10, 2024. For further details, of changes in name and the registered office of our Company see ***"History and Certain Corporate Matters"*** on page 346 of the Prospectus dated July 21, 2026 (**"Prospectus"**).

Corporate Identity Number: U74999MH2014PLC255811

Registered Office: MIDC Chandrapur Industrial Area, Plot No. B-38 to B-48, Chinchala Village, Chandrapur – 442406, Maharashtra, India; **Corporate Office:** Park Avenue, 11th Floor, Chhaoni Rd, New Colony, Nagpur – 440 001, Maharashtra, India

Contact Person: Riddhi Harish Varma, Company Secretary and Compliance Officer; **Tel:** + 91 7122996128; **E-mail:** investors@cmll.in, **Website:** www.cmll.in

OUR PROMOTERS: MOHIT SATISHKUMAR CHADDA, ANUJ KRISHANLAL CHADDA, MANISH KRISHANLAL CHADDA, RAHUL ROSHANLAL CHADDA AND PRIYA ANUJ CHADDA

Our Company has filed the Prospectus dated July 21, 2026 with the RoC, and the Equity Shares are proposed to be listed on the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and trading is expected to commence on July 24, 2026.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 1,06,13,206 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 424 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 414 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING ₹45,000.00 LAKHS COMPRISING OF A FRESH ISSUE OF 94,33,962 EQUITY SHARES AGGREGATING TO ₹40,000.00 LAKHS BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 11,79,244 EQUITY SHARES AGGREGATING TO ₹5,000.00 LAKHS COMPRISING AN OFFER FOR SALE OF 2,94,811 EQUITY SHARES BY MOHIT SATISHKUMAR CHADDA AGGREGATING TO ₹1,250.00 LAKHS, 2,94,811 EQUITY SHARES BY ANUJ KRISHANLAL CHADDA AGGREGATING TO ₹1,250.00 LAKHS, 2,94,811 EQUITY SHARES BY MANISH KRISHANLAL CHADDA AGGREGATING TO ₹1,250.00 LAKHS AND 2,94,811 EQUITY SHARES BY RAHUL ROSHANLAL CHADDA AGGREGATING TO ₹1,250.00 LAKHS (THE "PROMOTER SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER CONSTITUTES 16.23% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR OFFER PRICE : ₹424 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH
OFFER PRICE: ₹424 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH
THE OFFER PRICE IS 42.40 TIMES THE FACE VALUE

RISKS TO INVESTORS:

For details refer to section titled *"Risk Factors"* on page 24 of the Prospectus

1. **Operation Risk:** Our mining operations are subject to operating risks. Accidents and other operating risks including flooding, disruptions due to truck machinery and equipment failures and unavailability of diesel fuel and water which could result in decreased production or increased cost of production, which could adversely affect our business, results of operations and financial condition.
2. **Customer Concentration:** We derive a significant portion (90.11% in Fiscal 2026) of our revenue from operations from our top three customers, with our single largest customer, Northern Coalfields Limited, contributing 44.16% of our revenue from operations in Fiscal 2026. Loss of any of our top customers could adversely affect our business, results of operations and financial condition.
3. **Dependence on Freight Volumes and Profitability of Logistics Operations:** The success of our logistics business depends on our ability to generate sufficient freight volumes of coal and iron ore and optimise revenue to achieve desired profit margins and avoid losses. Any failure on our part to achieve desired operating or net profit margins could have an adverse impact on our business, results of operations and financial condition.

   The table set forth below provides the split of our consolidated revenue from operations for our logistics services for the fiscal years indicated.

Service type	Fiscal 2026		Fiscal 2025		Fiscal 2024	
	₹ lakhs	% of revenue from operations	₹ lakhs	% of revenue from operations	₹ lakhs	% of revenue from operations
Logistics	20,867.09	12.44%	23,444.06	16.39%	26,559.66	27.87%

4. **Dependence on Availability and Cost of Power, Fuel, Stores and Spares:** Increase in the cost of power and fuel and stores and spares used in our operations, or the inability to obtain the necessary power and fuel or a sufficient quantity of stores and spares, could increase our operating expenses, disrupt or delay our production and materially and adversely affect profitability.

   The following table sets forth our power and fuel expenses as well as expense for consumption of stores and spares in the fiscal years indicated.

Expense	Fiscal 2026		Fiscal 2025		Fiscal 2024	
Particulars	₹ lakhs	% total expenses	₹ lakhs	% total expenses	₹ lakhs	% total expenses
Power and fuel	78,391.48	53.51%	67,289.14	53.47%	42,744.35	51.53%
Consumption of stores and spares	655.53	0.45%	604.73	0.48%	376.53	0.45%

5. **Dependence on Large-Scale Mining Contracts and Future Contract Awards:** We are dependent on the award of large-scale mining contracts (over ₹100,000 lakhs) which represented 76.12% of our revenue from operations in Fiscal 2026 and may represent a significant part of our Order Book in the future, increasing the potential volatility of our results of operations and cash flows and exposure to individual contract risks. Further, the award of future mining services contracts is subject to uncertainty and our failure to win future awards could adversely impact our business, results of operations and financial condition.
6. **Dependence on Regulatory Approvals, Licences and Permits:** Our mining operations require various approvals, licenses and permits which our mining customers must obtain or secure and any failure to obtain these approvals, licenses or permits in a timely manner may adversely impact on our business, results of operations and financial condition. We are responsible for obtaining labour licenses and for approvals for the storage of diesel from the Indian Petroleum Explosive Safety Organisation (PESO). If we and our customers do not comply with all necessary licenses, permits and approvals required for our mining activities in a timely manner or at all our business results of operations and financial condition could be materially and adversely affected.
7. **Past Regulatory Non-Compliances:** We failed to appoint a company secretary during the period from December 8, 2022 to July 29, 2024. Additionally, in our private placement of 20,83,333 Equity Shares on September 30, 2024, we did not open a separate bank account, and we utilised the proceeds from the issuance prior filing of PAS- 3, in violation of Section 42 of the Companies Act, 2013. We cannot assure you that such non-compliances will not occur in future or that no legal proceedings or regulatory actions will be initiated against us for such non-compliances.
8. **Dependence on Third-Party Suppliers for Critical Materials and Consumables:** We are dependent on third party suppliers for lubricants, tyres, steel and other materials, as well as spare parts and other consumables. Any disruption to the timely and adequate supply of such materials, spare parts or consumables or volatility in their prices may adversely impact our business, results of operations and financial condition.
9. **Health Safety Compliance:** Extensive governmental regulations relating to employee safety and health impose significant compliance costs on our mining operations. Any failure to comply with applicable health and safety laws or the occurrence of accidents could result in temporary suspension or disruption of our mining operations, increased operating costs, and adverse impact on our business, financial condition, results of operations, cash flows and profitability. Further, we do not maintain insurance coverage against various potential risks associated with our operations, including accidents and other hazards, which may require us to incur significant costs or liabilities in the future.
10. **Weighted average cost of acquisition ("WACA"), floor price and cap price**

    The Floor Price is 0.95 times and the Cap Price is 1.00 times the weighted average cost of acquisition at which the Equity Shares were issued by our Company, or acquired or sold by our Promoters, the members of the Promoter Group and the Selling Shareholders in the last 18 months preceding the date of this Prospectus are disclosed below:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share having face value of ₹ 10 each)	Floor price (i.e., ₹ 402)	Cap price (i.e., ₹ 424)
WACA for Primary Issuance during last 18 months	NIL	NIL	NIL
WACA for Secondary Transactions during last 18 months	NIL	NIL	NIL
Since there was no Primary Issue or Secondary Transactions, where such issuance / transfer is equal to or more than five per cent of the fully diluted paid-up share capital of our Company, the WACA based on the last five primary transactions or secondary transactions (where the Promoters, members of the Promoter Group or Selling Shareholders are a party to the secondary transaction) not older than three years prior to the date of filing of the Prospectus irrespective of the size of the transaction, is as below:			
-Based on primary transactions	327.81	1.23 times	1.29 times
-Based on secondary transactions	424.00	0.95 times	1.00 times

Note: As certified by M/s Kailash Chand Jain & Co., Chartered Accountants, by way of their certificate dated July 21, 2026.

11. Weighted average cost of acquisition of all shares transacted in the three years, 18 months and one year preceding the date of the Prospectus:

Period	Weighted Average Cost of Acquisition (in ₹) #	Cap Price is 'x' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last 3 year	₹327.82	1.29	NIL – 424.00
Last 1 year	₹424.00	1.00	424.00 – 424.00
Last 18 months	₹424.00	1.00	424.00 – 424.00

 # Computed based on the equity shares acquired/allotted/purchased/gifted (including acquisition pursuant to transfer).

12. The details of Price/Earnings (**"P/E"**) ratio, Earnings per share (**"EPS"**), Return on Net Worth (**"RoNW"**), Net Asset Value Per Equity Share, Market Cap/Revenue from Operations for our Company and peer group are as follows

Name of the company	Face value per equity share (₹)	P/ E (Basic)	P/ E (Diluted)	Revenue from operations (In ₹ lakhs)	EPS (Basic) (₹)	EPS (Diluted) (₹)	RoNW (%)	Net Asset Value per Equity Share (₹)	Market Cap/ Revenue from Operations
Caliber Mining and Logistics Limited	10.00	14.39*	14.39*	1,67,766.09	29.47	29.47	24.38%	120.85	-
Power Mech Projects Limited	10.00	22.94	22.94	6,06,157.00	115.12	115.12	15.90%	818.90	1.38
NCC Limited	2.00	13.59	13.59	20,82,300.00	10.76	10.76	9.02%	127.88	0.44
Sindhu Trade Links Limited	1.00	97.15	97.15	52,408.11	0.27	0.27	2.54%	14.66	7.72
Dilip Buildcon Limited	10.00	4.95	4.95	8,98,393.12	86.08	86.08	20.09%	428.55	0.77
Average PE of listed peers	-	34.65	34.65	-	-	-	-	-	-

** Calculated at Offer Price of ₹ 424 per Equity Share based on Basic and Diluted EPS.*

Notes:

1) *All the financial information for listed industry peers mentioned above is on an audited consolidated basis and sourced from the audited financial statements of the relevant companies for Fiscal 2026, as available on the websites of the Stock Exchanges.*
2) *Details for our Company have been sourced/ calculated from the Restated Financial Information.*
3) *Basic and diluted EPS refers to the Basic and diluted EPS sourced from the publicly available financial results of the listed industry peers for Fiscal 2026.*
4) *P/E Ratio for the listed industry peers has been computed based on the closing market price on as on July 10, 2026 of equity shares on BSE, divided by the Basic/Diluted EPS.*
5) *Return on Net Worth is calculated as consolidated profit after tax for the year as a percentage of closing net worth at the end of the year.*
6) *Restated Net Asset Value is calculated as net worth at the end of the year divided by number of equity shares outstanding at the end of the year.*

Notes in relation to the Company:

- *Basic and diluted earnings/ (loss) per equity share: 29.47*
- *Net worth is calculated Total Assets – Total Liabilities*
- *Net Asset Value per share is calculated (Assets – Liabilities) / Total paid up equity shares*
- *Return on Net Worth (%) = (Profit after tax/ Net Worth) * 100*

13. The average cost of acquisition of Equity Shares by Promoter Selling Shareholders as on date of the Prospectus is given below:

Name of Promoter Selling Shareholders	No. of pre-Offer Equity Shares held of Face Value of ₹10	Average cost of acquisition per Equity Share (in ₹) since incorporation
Mohit Satishkumar Chadda	1,87,28,188	0.60
Anuj Krishanlal Chadda	1,31,82,189	0.61
Manish Krishanlal Chadda	63,85,189	0.60
Rahul Roshanlal Chadda	1,00,55,189	0.61

14. Weighted Average Return on Net Worth for past three Fiscal Years i.e March 2024, 2025 and 2026 is 26.56 %
15. The BRLM associated with the Offer i.e. DAM Capital Advisors Limited have handled 16 public issues in past three years, out of which 4 issues closed below issue price on listing date.

Continued on next page...

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BID/OFFER PROGRAMME

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON THURSDAY, JULY 16, 2026

BID/OFFER OPENED ON FRIDAY, JULY 17, 2026 | BID/OFFER CLOSED ON TUESDAY, JULY 21, 2026

The Offer was in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer was made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "**QIB Portion**"), provided that our Company, in consultation with the Book Running Lead Manager, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulation ("**Anchor Investor Portion**"), of which 40% of the Anchor Investor Portion was reserved as follows: (i) 33.33% was reserved for domestic Mutual Funds; and (ii) 6.67% was reserved for life insurance companies registered with the Insurance Regulatory and Development Authority of India under the provisions of the Insurance Act, 1938 and pension funds registered with the Pension Fund Regulatory and Development Authority under the provisions of the Pension Fund Regulatory and Development Authority Act, 2013, subject to valid bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price ("**Anchor Investor Allocation Price**"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription in (ii) above, the allocation could have been made to domestic Mutual Funds. In the event of under-subscription, or non allocation in the Anchor Investor Portion, the balance Equity Shares could have been added to the remaining QIB Portion (other than the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer was available for allocation to Non-Institutional Bidders ("**Non-Institutional Portion**") (of which one third of the Non-Institutional Portion was reserved for Bidders with an application size between ₹ 2 lakhs up to ₹ 10 lakhs and two-thirds of the Non-Institutional Portion was reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion were made available for allocation to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Offer were available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) were mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA Process. For further details, see ***"Offer Procedure"*** on page 558 of the Prospectus.

The bidding for Anchor Investor opened and closed on Thursday, July 16, 2026. The Company received 10 Anchor Investor application forms from 7 Anchor Investors for 3,184,055 Equity Shares. The Anchor Investor Offer Price was finalised at ₹ 424 per Equity Share. A total of 3,183,961 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹ 1,349,999,464/-.

The Offer received 3,863,333 applications for 1,154,179,880 Equity Shares resulting in 108.75 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders and QIBs are as under (before technical rejections):

Sl. No.	Category	No. of Applications received*	No. of Equity Shares applied	No. of Equity Shares reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	3,493,241	162,221,675	3,714,623	43.67	68,759,448,590.00
B	Non-Institutional Investors - More than ₹ 0.20 million Up to ₹1 million	235,936	122,115,350	530,660	230.12	51,749,827,360.00
C	Non-Institutional Investors - Above ₹1 million	133,947	329,663,915	1,061,321	310.62	139,776,930,335.00
D	QIBs (excluding Anchors Investors)	199	536,994,885	2,122,641	252.98	227,685,831,240.00
E	Anchor Investors	10	3,184,055	3,183,961	1.00	1,350,039,320.00
	Total	**3,863,333**	**1,154,179,880**	**10,613,206**	**108.75**	**489,322,076,845.00**

**This excludes 5,877 applications for 256,585 Equity Shares aggregating to ₹ 108,794,350/- from Retail Individual which were not in bid book but which were banked*

Final Demand

A summary of the final demand as per NSE and BSE as on the Bid/ Offer Closing Date at different Bid prices is as under:

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	402	332,255	0.03	332,255	0.03
2	403	21,525	0.00	353,780	0.03
3	404	18,340	0.00	372,120	0.03
4	405	37,275	0.00	409,395	0.03
5	406	4,830	0.00	414,225	0.03
6	407	5,215	0.00	419,440	0.04
7	408	4,935	0.00	424,375	0.04
8	409	6,405	0.00	430,780	0.04
9	410	74,550	0.01	505,330	0.04
10	411	8,575	0.00	513,905	0.04
11	412	15,610	0.00	529,515	0.04
12	413	15,260	0.00	544,775	0.05
13	414	29,750	0.00	574,525	0.05
14	415	58,450	0.00	632,975	0.05
15	416	11,165	0.00	644,140	0.05
16	417	6,720	0.00	650,860	0.05
17	418	15,505	0.00	666,365	0.06
18	419	12,950	0.00	679,315	0.06
19	420	104,825	0.01	784,140	0.07
20	421	31,850	0.00	815,990	0.07
21	422	193,340	0.02	1,009,330	0.08
22	423	281,470	0.02	1,290,800	0.11
23	424	1,037,692,460	86.98	1,038,983,260	87.09
	CUTOFF	154,065,415	12.91	1,193,048,675	100.00
		1,193,048,675	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on July 22, 2026.

A. Allotment to Retail Individual Bidders (After Technical Rejections)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹424 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 41.82 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 3,714,623 Equity Shares to 106,132 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	35	3,017,958	90.46	105,628,530	68.00	35	62 : 1949	3,360,175
2	70	150,740	4.52	10,551,800	6.79	35	62 : 1949	167,825
3	105	50,364	1.51	5,288,220	3.40	35	62 : 1949	56,070
4	140	24,354	0.73	3,409,560	2.19	35	62 : 1949	27,125
5	175	18,969	0.57	3,319,575	2.14	35	62 : 1949	21,105
6	210	10,119	0.30	2,124,990	1.37	35	62 : 1949	11,270
7	245	9,291	0.28	2,276,295	1.47	35	62 : 1949	10,360
8	280	3,566	0.11	998,480	0.64	35	62 : 1949	3,955
9	315	2,613	0.08	823,095	0.53	35	62 : 1949	2,905
10	350	7,893	0.24	2,762,550	1.78	35	62 : 1949	8,785
11	385	2,200	0.07	847,000	0.55	35	62 : 1949	2,450
12	420	2,602	0.08	1,092,840	0.70	35	62 : 1949	2,905
13	455	35,641	1.07	16,216,655	10.44	35	62 : 1949	39,690
						1	3 : 10127	3
	TOTAL	**3,336,310**	**100.00**	**155,339,590**	**100.00**			**3,714,623**

→1 additional Share shall be allocated to 3 Allottees from amongst 10127 Successful Allottees from the categories 70 to 455 (i.e.excluding successful allottees from Category 35) in the ratio of 3 : 10127

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹ 0.20 million and upto ₹1 million), who have bid at the Offer Price of ₹424 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 223.65 times. The total number of Equity Shares allotted in this category is 530,660 Equity Shares to 1,082 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	490	213,723	93.18	104,724,270	88.24	490	60 : 12709	494,410
2	525	3,790	1.65	1,989,750	1.68	490	18 : 3790	8,820
3	560	1,077	0.47	603,120	0.51	490	5 : 1077	2,450
4	595	918	0.40	546,210	0.46	490	4 : 918	1,960
5	630	683	0.30	430,290	0.36	490	3 : 683	1,470
6	665	338	0.15	224,770	0.19	490	2 : 338	980
7	700	1,218	0.53	852,600	0.72	490	6 : 1218	2,940
8	735	489	0.21	359,415	0.30	490	2 : 489	980
9	770	200	0.09	154,000	0.13	490	1 : 200	490
10	805	156	0.07	125,580	0.11	490	1 : 156	490
11	840	162	0.07	136,080	0.11	490	1 : 162	490
12	875	211	0.09	184,625	0.16	490	1 : 211	490
13	910	156	0.07	141,960	0.12	490	1 : 156	490
14	945	324	0.14	306,180	0.26	490	2 : 324	980
15	980	949	0.41	930,020	0.78	490	4 : 949	1,960
16	1015	128	0.06	129,920	0.11	490	1 : 128	490
17	1050	333	0.15	349,650	0.29	490	2 : 333	980
18	1085	103	0.04	111,755	0.09	490	0 : 103	0
19	1120	130	0.06	145,600	0.12	490	1 : 130	490
20	1155	2,193	0.96	2,532,915	2.13	490	10 : 2193	4,900
21	1190	277	0.12	329,630	0.28	490	1 : 277	490
22	1225	110	0.05	134,750	0.11	490	1 : 110	490
23	1260	37	0.02	46,620	0.04	490	0 : 37	0
24	1295	25	0.01	32,375	0.03	490	0 : 25	0
25	1330	23	0.01	30,590	0.03	490	0 : 23	0
26	1365	19	0.01	25,935	0.02	490	0 : 19	0
27	1400	127	0.06	177,800	0.15	490	1 : 127	490
28	1435	49	0.02	70,315	0.06	490	0 : 49	0
29	1470	198	0.09	291,060	0.25	490	1 : 198	490
30	1505	27	0.01	40,635	0.03	490	0 : 27	0
31	1540	12	0.01	18,480	0.02	490	0 : 12	0
32	1575	32	0.01	50,400	0.04	490	0 : 32	0
33	1610	11	0.00	17,710	0.01	490	0 : 11	0
34	1645	32	0.01	52,640	0.04	490	0 : 32	0
35	1680	24	0.01	40,320	0.03	490	0 : 24	0
36	1715	23	0.01	39,445	0.03	490	0 : 23	0
37	1750	56	0.02	98,000	0.08	490	0 : 56	0
38	1785	16	0.01	28,560	0.02	490	0 : 16	0
39	1820	21	0.01	38,220	0.03	490	0 : 21	0
40	1855	22	0.01	40,810	0.03	490	0 : 22	0
41	1890	59	0.03	111,510	0.09	490	0 : 59	0
42	1925	23	0.01	44,275	0.04	490	0 : 23	0
43	1960	71	0.03	139,160	0.12	490	0 : 71	0
44	1995	18	0.01	35,910	0.03	490	0 : 18	0
45	2030	25	0.01	50,750	0.04	490	0 : 25	0
46	2065	10	0.00	20,650	0.02	490	0 : 10	0
47	2100	66	0.03	138,600	0.12	490	0 : 66	0
48	2135	31	0.01	66,185	0.06	490	0 : 31	0
49	2170	9	0.00	19,530	0.02	490	0 : 9	0
50	2205	15	0.01	33,075	0.03	490	0 : 15	0
51	2240	19	0.01	42,560	0.04	490	0 : 19	0
52	2275	27	0.01	61,425	0.05	490	0 : 27	0
53	2310	37	0.02	85,470	0.07	490	0 : 37	0
54	2345	534	0.23	1,252,230	1.06	490	3 : 534	1,470
	Non-Allottees	-	0.00	-	0.00	490	1 : 942	490
	525 to 2345 (Allottees)	-	0.00	-	0.00	6	1 : 1	438
	525 to 2345 (Allottees)	-	0.00	-	0.00	1	42 : 73	42
	Total	**229,366**	**100.00**	**118,684,335**	**100.00**			**530,660**

→Please Note : 1 (One) lot of 490 shares have been allocated to all the 942 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 1 : 942

→Please Note : 6 additional Share has been allocated to 73 Successful Allottees from all the categories (except category 490) in the ratio of 1 : 1

→Please Note : 1 additional Share has allocated to 73 Successful Allottees from all the categories (except category 490) in the ratio of 42 : 73

C. Allotment to Non-Institutional Bidders (more than ₹1 million) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Offer Price of ₹424 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 308.05 times. The total number of Equity Shares allotted in this category is 1,061,321 Equity Shares to 2,165 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	2380	126,718	95.37	301,588,840	92.25	490	206 : 12635	1,012,340
2	2415	1,520	1.14	3,670,800	1.12	490	25 : 1520	12,250
3	2450	1,126	0.85	2,758,700	0.84	490	18 : 1126	8,820
4	2485	285	0.21	708,225	0.22	490	5 : 285	2,450
5	2520	419	0.32	1,055,880	0.32	490	7 : 419	3,430
6	2555	84	0.06	214,620	0.07	490	1 : 84	490
7	2590	163	0.12	422,170	0.13	490	3 : 163	1,470
8	2625	173	0.13	454,125	0.14	490	3 : 173	1,470
9	2660	53	0.04	140,980	0.04	490	1 : 53	490
10	2695	37	0.03	99,715	0.03	490	1 : 37	490
11	2730	55	0.04	150,150	0.05	490	1 : 55	490
12	2765	44	0.03	121,660	0.04	490	1 : 44	490
13	2800	110	0.08	308,000	0.09	490	2 : 110	980
14	2835	47	0.04	133,245	0.04	490	1 : 47	490
15	2870	52	0.04	149,240	0.05	490	1 : 52	490
16	2905	17	0.01	49,385	0.02	490	0 : 17	0
17	2940	25	0.02	73,500	0.02	490	0 : 25	0
18	2975	26	0.02	77,350	0.02	490	0 : 26	0
19	3010	24	0.02	72,240	0.02	490	0 : 24	0
20	3045	54	0.04	164,430	0.05	490	1 : 54	490
21	3080	47	0.04	144,760	0.04	490	1 : 47	490
22	3115	139	0.10	432,985	0.13	490	2 : 139	980
23	3150	34	0.03	107,100	0.03	490	1 : 34	490
24	3185	7	0.01	22,295	0.01	490	0 : 7	0
25	3220	4	0.00	12,880	0.00	490	0 : 4	0
26	3255	2	0.00	6,510	0.00	490	0 : 2	0
27	3290	38	0.03	125,020	0.04	490	1 : 38	490
28	3325	14	0.01	46,550	0.01	490	0 : 14	0
29	3360	18	0.01	60,480	0.02	490	0 : 18	0
30	3395	1	0.00	3,395	0.00	490	0 : 1	0
294	141540	1	0.00	141,540	0.04	490	0 : 1	0
295	147105	1	0.00	147,105	0.04	490	0 : 1	0
296	188685	1	0.00	188,685	0.06	490	0 : 1	0
297	235865	2	0.00	471,730	0.14	490	0 : 2	0
	Non Allottees	-	0.00	-	0.00	490	10 : 1010	4,900
	All Allottees	-	0.00	-	0.00	1	471 : 2165	471
	Total	**132,867**	**100.00**	**326,936,470**	**100.00**			**1,061,321**

→Please Note: 1 (One) lot of 490 shares have been allocated to all the 1010 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 10 : 1010

→Please Note: 1 additional Share has been allocated to 471 Allottees from amongst 2165 Successful Allottees from all the categories in the ratio of 471:2165

D. Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹424 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 252.98 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 106,132 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 2,016,509 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 2,122,641 Equity Shares, which were allotted to 199 successful Applicants.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB	871,618	208,243	81,845	-	-	288,770	672,165	2,122,641

E. Allotment to Anchor investors (After Technical Rejections)

The Company, in consultation with the BRLM, have allocated 3,183,961 Equity Shares to 7 Anchor Investors (through 10 Anchor Investor Application Forms) (including 2 domestic Mutual Funds through 5 schemes) at an Anchor Offer Price at ₹ 424 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	OTHERS	Total
ANCHOR	-	1,533,035	-	-	825,416	825,510	-	3,183,961

The Board of Directors of our Company at its meeting held on July 22, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on July 22, 2026 and the payments to non-syndicate brokers have been issued on July 23, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on July 23, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on July 23, 2026. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on July 24, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

NOTICE TO INVESTORS

CORRIGENDUM TO THE PROSPECTUS

This corrigendum should be read in conjunction with the Prospectus dated July 21, 2026 (the **"Prospectus"**), filed with the Registrar of Companies and thereafter submitted to the Securities and Exchange Board of India (**"SEBI"**) and the Stock Exchanges.

Investors are requested to note the following corrections in the Prospectus:

Page 77 – Section titled *"The Offer"* under A QIB portion (ii)(b) : The number of Equity Shares available for allocation to Mutual Funds only (5% of the Net QIB Portion) has been inadvertently stated as 2,65,330 Equity Shares of ₹ 10 each. The same should be read as 1,06,132 Equity Shares of ₹ 10 each.

Page 554 of the Prospectus, under the section titled *"Offer Structure – Basis of Allotment/Allocation if the respective category is oversubscribed under the QIB Portion"*, the number of Equity Shares available for allocation has been inadvertently stated as (a) 10,61,320 Equity Shares of face value of ₹10 each and (b) 53,06,602 Equity Shares of face value of ₹10 each. The same should be read as (a) 1,06,132 Equity Shares of face value of ₹10 each and (b) 21,22,641 Equity Shares of face value of ₹10 each, respectively.

All capitalized terms used herein shall, unless the context otherwise requires, have the meaning ascribed to such terms in the Prospectus.

INVESTORS PLEASE NOTE

These details of the Allotment made was hosted on the website of Registrar to the Offer, KFin Technologies Limited.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

KFINTECH

KFin Technologies Limited

Selenium, Tower B, Plot No-31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India

Telephone: +91 40 6716 2222/18003094001; **E-mail:** cmll.ipo@kfintech.com; **Website:** www.kfintech.com

Investor Grievance ID: einward.ris@kfintech.com; **Contact Person:** M Murali Krishna

SEBI Registration Number: INR000000221

For Caliber Mining and Logistics Limited

(formerly known as Caliber Mercantile Private Limited)

On behalf of the Board of Directors

Sd/-

Date: July 23, 2026

Place: Chandrapur

Riddhi Harish Varma

Company Secretary and Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF CALIBER MINING AND LOGISTICS LIMITED (FORMERLY KNOWN AS CALIBER MERCANTILE PRIVATE LIMITED)

CALIBER MINING AND LOGISTICS LIMITED *(FORMERLY KNOWN AS CALIBER MERCANTILE PRIVATE LIMITED)* has filed a Prospectus dated July 21, 2026 with the RoC. The Prospectus is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., DAM Capital Advisors Limited at www.damcapital.in, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.cmll.in. Any potential investor should note that investment in equity shares involves a high degree of risk and should refer to the Prospectus, including the section titled ***"Risk Factors"*** beginning on page 24 of the Prospectus. This announcement is not an offer of securities for sale in the United States or elsewhere.

This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**"U.S. Securities Act"**), or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold except in compliance with the applicable laws of such jurisdiction

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